

Mgr. Zuzana Orbesová, with registered office at Železniční 469/4, 779 00 Olomouc, **insolvency administrator** appointed in the insolvency proceedings conducted on the assets **of the debtor JIP – Papírny Větrník, a.s., CIN: 45022526**, with registered office at Papírenská 2, 382 11 Větrník, conducted by the Regional Court in České Budějovice under no. KSCB **28 INS 11674/2013** hereby offers for sale the commercial plant of the debtor JIP – Papírny Větrník, a.s. (i.e. the entire asset) or its individual parts as they are valued in expert assessments.

Information about the activity: www.jip.cz

Terms of sale:

- a. Payment of the purchase price must be made no later than when the purchase contract is signed;
- b. Legal entities domiciled in the Czech Republic as well as legal entities domiciled abroad and natural persons over the age of 18 who are fully autonomous and who at the same time prove financial security of the offered purchase price may participate in the bidding process;
- c. The lowest price is not set either for a business plant or for individual assets;
- d. The conclusion of the purchase agreement is subject to the approval of the creditors' committee or the meeting of creditors and secured creditors (in cases where it will be a question of monetization of assets securing their claims) and the insolvency court;
- e. The insolvency administrator reserves the right to reject all submitted offers after the prior approval of the creditors' committee and secured creditors (in cases where it will be a question of monetization of assets securing their claims);
- f. Each applicant may submit multiple offers, i.e. for the purchase of a business plant (the entire property) or its individual parts;
- g. Offers must be submitted to the insolvency administrator by 25 November 2024.

When submitting a binding offer, the interested party will state his identification data, including e-mail and telephone contact and the amount of the offered purchase price.

Expert opinions are published under the above file mark and on the debtor's website, where the business plant of the debtor JIP – Papírny Větrník, a.s. is described and evaluated and its parts, as well as an inventory of assets as of 30 September 2024.

Individual parts of the plant mean individual properties, individual machines, individual intangible assets and individual current assets.

The information memorandum, which includes the tender application and tender conditions, will be sent to interested parties on the basis of a written request from the applicant delivered to the e-mail address kancelar@insolvence-orbesova.cz, or data box ID e5kkn2k.

Send all questions about this advertisement to the e-mail address kancelar@insolvence-orbesova.cz

The insolvency administrator will subsequently inform each interested party of the result of the bid evaluation.